

SCHEDULE OF EVENTS

Sunday, November 17, 2019



Fundamentals of Investing Seminar

Designed for individuals new to investments and investing, or for those in need of a refresher. The characteristics, types, risk and rewards for the most common types of investments will be addressed. The concluding session will bring it all together and explain how they fit into an overall investment portfolio, whether it be for an individual investor or a large public fund. Completion of the seminar is recognized by the awarding of a Certificate of Completion. No examination is required. No prerequisite.

Monday, November 18, 2019



Fiduciary Essentials Training (FE®)

Designed for investment stewards, it provides a high-level overview of the components of a comprehensive investment process and related standards of care. Successful completion of the program is recognized by the awarding of a Certificate of Completion and allows participants to apply for membership to the Fiduciary Academy™. No examination is required. No prerequisite.



Accredited Investment Fiduciary (AIF®) MasterClass

Designed for investment stewards in governance roles who have completed the AIF® Training Course, focusing on the practical implementation of one of the four steps of the AIF® Fiduciary Quality Management System™. No examination is required.



L5 Behavioral Governance (L5) MasterClass

Designed for those who have successfully completed the L5 Training Course and who desire to continue to build upon their Leadership and Governance skills. No examination is required.

Tuesday-Wednesday, November 19-20, 2019



Accredited Investment Fiduciary Training (AIF®)

An in-depth, two-day course designed for investment stewards and service providers which covers all of the components of a comprehensive investment process and related standards of care in detail. At the completion of the course, interested participants may take the examination leading to the globally recognized AIF® designation. No prerequisite but prior FE® Training encouraged.



L5 Behavioral Governance Training (L5)

A two-day program designed for those who want to study Behavioral Governance, which is a new body of research that examines how leadership, stewardship, and governance impact the quality of a fiduciary standard. L5 includes neuro-fiduciary markers that work in conjunction with one another, and with certain Leadership and Stewardship behaviors, to amplify and improve the outcomes of a prudent Governance (Fiduciary) process. This Behavioral Governance framework is universal in application and can be employed in any leadership role. Participants receive a Certificate of Completion; may join the Behavioral Governance Society; and, use the L5 marks. No examination. No prerequisite but prior FE® Training encouraged.

Thursday-Friday, November 21-22, 2019



Pacific Region Investment Conference™ (PRIC™)

Now in its 19th year, this two-day conference offers innovative approaches and actionable ideas for dealing with issues facing investment fiduciaries in the Asia Pacific region. It provides participants a forum that addresses the most current and fundamental understanding of their roles as fiduciaries, focusing on regional specific issues and needs as well as providing valuable networking opportunities with other fiduciaries from the region. Attendance at the conference will provide opportunities for CPA, CLE, AIF® and CIMA® continuing education credits.

SUMMARY OF REGISTRATION FEES

SCHEDULE OF EVENTS	DATES	DISCOUNT RATE	RATES
Fundamentals of Investing Seminar	Sunday November 17, 2019	\$100 discount for FE®, AIF®, L5 or any MasterClasses	\$295
Fiduciary Essentials (FE®) Training	Monday November 18, 2019	\$800 Early Bird Rate	\$900 (After October 1, 2019)
Accredited Investment Fiduciary (AIF®) MasterClass	Monday November 18, 2019	\$950 Early Bird Rate	\$1,050 (After October 1, 2019)
L5 Behavioral Governance MasterClass (New In 2019)	Monday November 18, 2019	\$1,050 Early Bird Rate	\$1,150 (After October 1, 2019)
Accredited Investment Fiduciary (AIF®) Training	Tuesday-Wednesday November 19-20, 2019	\$1,650 Early Bird Rate	\$1,750 (After October 1, 2019)
L5 Behavioral Governance Training	Tuesday-Wednesday November 19-20, 2019	\$1,980 Early Bird Rate	\$ 2,080 (After October 1, 2019)
19th Pacific Region Investment Conference™ (PRIC™)	Thursday-Friday November 21-22, 2019	\$445 Early Bird Rate	\$495 Standard (After September 30, 2019) \$545 Late (After October 31, 2019)

PAYMENT INSTRUCTIONS

Check Payment:

Asia Pacific Association for Fiduciary Studies
Capitol Plaza Building
120 Father Duenas Avenue; Suite 102
Hagatna, Guam 96910 USA

Bank Wire Transfer:

ABA Routing Number: 321480406
Account Name: Asia Pacific Association for Fiduciary Studies
Bank Name: Community First Guam Federal Credit Union
Bank Acct. No.: 140066-02
Type: Checking

Direct Deposit to Bank of Guam

Bank Name: Bank of Guam
Account Name: Asia Pacific Association for Fiduciary Studies
Account Number: 0114-029414

FOR PHILIPPINE DELEGATES

Payment by Check:

Payable to: BrandSpeakAsia, Inc.
27/F Unit 2716 Entrata Urban Complex
2609 Civic Drive, Filinvest City
Alabang, Muntinlupa City 1781


*All registration and payment must be complete by respective deadline to avail of the applicable registration rate. Upon payment, please scan a copy of your check, wire transfer confirmation, or deposit slip, and send it to admin@apafs.org. This will ensure proper credit and guarantee your registration. For any cancellation, please contact us by email before **September 30, 2019**.


* Refund Policy: No refunds after September 30, 2019


APAFS™ EVENTS VENUE & HOTEL PARTNER


NEW WORLD MAKATI HOTEL

Esperanza St. corner Makati Ave, Makati City 1228, Philippines

 (632) 811 - 6888

 (632) 811 - 6777

 Pauline Dagdagan

 pauline.dagdagan@newworldhotels.com

ACCESS AND AVAIL OF THE CORPORATE GROUP RATE

New World Group Link: http://bit.ly/APAFS2019_HOTEL

Hotel Group Booking Code: 1911ASIA46

ROOM RATES

PHP 6,700.00 nett Single Occupancy / Superior room

PHP 7,500.00 nett Double Occupancy / Superior room

PHP 7,700.00 nett Single Occupancy / Deluxe room

PHP 8,500.00 nett Double Occupancy / Deluxe room

** *Net Rates include 22.6% tax and service charge.*

Inclusions and Amenities:

- Buffet Breakfast and complimentary bottled water
- In-room complimentary wired and wireless internet access
- Complimentary use of the Health Club
(outdoor pool, gym, sauna and steam bath)

Residence Club Deluxe Room Rate: PHP 10,200.00 nett

Single or Double Occupancy

Additional Benefits and Privileges at the Residence Club Lounge:

- Daily Breakfast, Afternoon tea, & Hors d'oeuvres and drinks
- Complimentary coffee, tea and other refreshments throughout the day
- Complimentary high-speed internet
- Complimentary pressing of one suit and one shirt per stay
- Late check-out at 4 p.m. (subject to availability)