



# TRUST OFFICERS ASSOCIATION OF THE PHILIPPINES

## 2017-2018 TOAP DIRECTORS AND OFFICERS

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September 5, 2017

Dear TOAP Members,

Now on its 6th year, the Trust Officers Association of the Philippines (TOAP) would like to once again invite you to the upcoming 2017 TOAP Summit entitled **Driving Change – The Empowerment of the Filipino.**

The topics of the 2-day program are divided into Day 1–The Philippine Pension System, and Day 2–The Collective Investment Scheme Law (CISL)–The Equalizer. The introduction of the Philippine Equity & Retirement Account (PERA) to the local market late last year compelled the industry to take a hard look at the Philippine pension system in its entirety. The CISL, if enacted, shall change the CIS framework of the unit trust, mutual funds and insurance. In its path, both developments, shall provide pros and cons to be faced by the stakeholders.

The association would like to invite your institution to send delegates to the upcoming 2-day event. The summit is another undertaking of your industry association to help further develop the Trust and asset management market as well as provide a venue for practitioners to network. Each year, we gathered over 180 delegates, speakers and sponsors to these events.

The Summit will be held on October 17 and 18 from 8:00 to 5:30 p.m. at the New World Makati Hotel, Esperanza Street corner Makati Avenue Ayala Center, Makati City.

Registration Fee Per Delegate:	
Regular Rate	10,000.00/pax
TOAP Individual Member Discount or Early Bird Discount (Registered and Paid by September 15, 2017)	500.00/pax
Minimum of 5 Participants per Institution	500.00/pax

For inquiries please email [toap1964@gmail.com](mailto:toap1964@gmail.com) or call 894-0542. At the latest, please confirm your participation on or before October 06, 2017.

Attached program for your reference.

Sincerely,

RAFAEL G. AYUSTE, JR.  
President

JOSEPHINE G. CERVERO  
Director, Investor Relations & Education